



CIN No. :- U65929MH1990PLC057829
Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012.
Tel. : (0712) 6663999 ❖ Website : www.berarfinance.com ❖ Email : info@berarfinance.com

BFL: 2024-25/ 03

Date: April 2, 2024

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400 001.

Ref: Scrip Code: 973106
Scrip Code: 974200

Scrip ID: 15BFL25
Scrip ID: 1150BFL25

ISIN: INE998Y07089
ISIN: INE998Y07139

Sub: Half Yearly Statement containing details of ISIN of Listed Debt Securities as on March 31, 2024.

With reference to the Chapter VIII of Securities and Exchange Board of India ('SEBI') Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 as updated from time to time, kindly find enclosed herewith the Half Yearly Statement containing the details of ISIN of Listed Debt Securities issued by the Company in the prescribed format as on March 31, 2024.

We request you to kindly take the same on record.

For Berar Finance Limited

(Deepali Balpande)
Company Secretary and Compliance Officer
ACS: 21290
Encl: As above

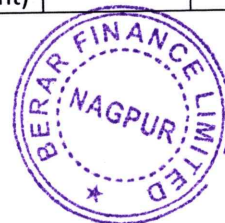


Copy to following for information:-

- 1) IDBI Trusteeship Services Limited, Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra-400 001.
- 2) Bigshare Services Private Limited, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093.
- 3) CARE Ratings Limited, 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022.
- 4) ICRA Limited, 3rd Floor, Electric Mansion, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025
- 5) National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India.
- 6) Central Depository Services (India) Limited, Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel (East) Mumbai 400013.

Half Yearly Statement containing details of ISIN of Listed Debt Securities as on March 31, 2024.

Name of the Issuer (1)	ISIN No. (2)	Issuance Date (3)	Maturity Date (4)	Coupon Rate (5)	Payment Frequency (6)	Embedded option, if any (7)	Amount Issued (8)	Amount outstanding (9)
Berar Finance Limited	*INE998Y07071	24.02.2021	24.02.2024	13.18% P.A	Principal: at Monthly Interest : at Monthly	Put/Call options- February 24,2023	INR 18,00,00,000 (Indian Rupees Eighteen Crores Only)	Nil
Berar Finance Limited	INE998Y07089	24.03.2021	05.02.2025	a) commencing from the Deemed Date of Allotment until 15th June, 2021, 15% (fifteen percent) (papm); (b) commencing from 15th June, 2021 until 15th September, 2021, 14.5% (fourteen decimal five percent) (papm); (c) commencing from 15th September, 2021 until 15th December, 2021, 14% (fourteen percent) (papm); d) Commencing from 15th December, 2021 until the maturity of debentures, 13.9069% (thirteen decimal nine zero six nine percent)	Principal: - March 15, 2023 - March 15, 2024 -February 5, 2025 (As per the Debenture Trust Deed) Interest : at Monthly	None	INR 34,00,00,000 (Indian Rupees Thirty Four Crores Only)	INR 17,00,00,000/- (Indian Rupees Seventeen Crores Only)



				(papm), payable on the Interest Payment Dates.				
Berar Finance Limited	INE998Y07139	16.09.2022	16.03.2025	11.50% P.A	Principal: at Quarterly Interest : at Monthly	None	INR 30,00,00,000 (Indian Rupees Thirty Crores Only)	INR 12,00,00,000/- (Indian Rupees Twelve Crores Only)

Note: *Fully repaid and redeemed on February 23, 2024.

For Berar Finance Limited

(Deepali Balpande)
Company Secretary and Compliance Officer
ACS: 21290

