



CIN No. :- U65929MH1990PLC057829
Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012
Tel. : (0712) 6663999
Website : www.berarfinance.com ★ Email : info@berarfinance.com

BFL: 243

Date: 19.02.2021

To,
The Manager (Listing),
The BSE Limited,
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001.

Ref: Scrip Code: 959857

Scrip ID: 13BFL21

ISIN: INE998Y07030

Subject: Issue of Non-Convertible Debentures on private placement basis

Ref: Regulation 51(2) and Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We wish to inform you that at the meeting of the Board of Directors of the Company held on Wednesday, February 17, 2021 the Directors have approved the resolution to issue and allot 1800 (one thousand eight hundred) Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible Debentures denominated in Indian Rupees ("INR") each having a face value of INR 1,00,000 (Indian Rupees One Lakh) aggregating to a face value of INR 18,00,00,000 (Indian Rupees Eighteen Crores) or such other amount as may be determined ("**Debentures**") at an interest rate of 13.18% (Thirteen decimal One Eight percent) p.a. or such other interest rate as may be agreed, payable monthly or at such other interest periods as may be agreed, and for a period of 36 months or such other period as may be agreed, subject to deduction of taxes at source in accordance with applicable law, with or without gross up, on a private placement basis to Unifi AIF .

You are requested to kindly take the same on your records.

Thanking you,
Yours faithfully,

For Berar Finance Limited

Deepali Balpande
Deepali Balpande

(Company Secretary and Compliance Officer)

ACS: 21290



Copy to following for information:-

IDBI Trusteeship Services Limited, Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.