



CIN No. :- U65929MH1990PLC057829
 Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012.
 Tel. : (0712) 6663999 ❖ Website : www.berarfinance.com ❖ Email : info@berarfinance.com

BFL: 2023-24/ 640

Date: February 23, 2024

To,
 The Manager,
 Department of Corporate Services,
 BSE Limited,
 P.J. Towers, Dalal Street,
 Fort, Mumbai-400 001

Ref: Scrip Code: 973024

Scrip ID: 1318BFL24

ISIN: INE998Y07071

Dear Sir/Madam,

Sub: Certificate in terms of Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the provisions of Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made timely payment of full and final redemption of principal and interest due in respect of the below mentioned listed Non-Convertible Debentures (NCD's) of the Company. Details in this regard are as follows:

- Whether Interest payment /redemption payment made (yes/no): Yes
- Details of the interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE998Y07071
2	Issue size	INR 18,00,00,000/-
3	Interest Amount to be paid on due date	INR 55,970/-
4	Frequency - quarterly/ monthly	Monthly
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	N.A.
7	Interest payment record date	09/02/2024
8	Due date for interest payment (DD/MM/YYYY)	24/02/2024
9	Actual date for interest payment (DD/MM/YYYY)	23/02/2024
10	Amount of interest paid	INR 55,970/-
11	Date of last interest payment	24/01/2024
12	Reason for non-payment/ delay in payment	N.A.

- Details of redemption payment:

Sl. No.	Particulars	Details
1	ISIN	INE998Y07071
2	Type of redemption (full/ partial)	Full Redemption
3	If partial redemption, then	N.A.
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	N.A.



	a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity-As per Debenture Trust Deed
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	N.A.
9	Due date for redemption/ maturity	24/02/2024
10	Actual date for redemption (DD/MM/YYYY)	23/02/2024
11	Amount redeemed	INR 50,00,000/-
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	24/01/2024

This intimation is being made available on the website of the Company i.e www.berarfinance.com and also in XBRL mode.

Kindly note that the Company has duly repaid the entire principal amount along with the interest thereon in respect of the subject NCDs and there is no outstanding as on date.

We request you to kindly take on record the aforesaid information and acknowledge the same.

Thanking you,

Yours faithfully,

For Berar Finance Limited



(CS Deepali Balpande)
Company Secretary and Compliance officer
ACS: 21290

Copy to following for information:-

- 1) IDBI Trusteeship Services Limited, Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra - 400 001.
- 2) Bigshare Services Private Limited, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093.
- 3) CARE Ratings Limited, 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022.
- 4) ICRA Limited, 3rd Floor, Electric Mansion, 3rd Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai -400 025.
- 5) National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India.
- 6) Central Depository Services (India) Limited, Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel (East) Mumbai 400013.