BERAR FINANCE LIMITED
Partnership for Prosperity

CIN No. :- U65929MH1990PLC057829
Regd. Office : AVINISHA TOWER, MEHADIA SQUARE, DHANTOLI, NAGPUR - 440 012
Tel. : (0712) 6663999
Website : www.berarfinance.com ★ Email : info@berarfinance.com

BFL: 264

Date: 23.03.2021

To,
BSE Limited,
Listing department,
P.J. Towers,
Dalal Street,
Mumbai-400 001.

Ref: Scrip Code: 959857 Scrip ID: 13BFL21 ISIN: INE998Y07030

Scrip Code: 973024 Scrip ID: 1318BFL24 ISIN: INE998Y07071

Subject: Issue of Non-Convertible Debentures on private placement basis.

Ref: Regulation 51(2) and Schedule III part B of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We wish to inform you that the at the meeting of the Board of Directors of the Company held on Monday, March 22, 2021 the Directors have approved the resolution to issue and allot 340 (Three Hundred Forty) Rated, Listed, Senior, Redeemable, Transferable, Taxable Non-Convertible Debentures denominated in Indian Rupees ("INR") each having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) aggregating to a face value of INR 34,00,00,000 (Indian Rupees Thirty Four Crores) or such other amount as may be determined ("Debentures") at an such interest rate as may be agreed, payable monthly or at such others interest periods as may be agreed, and for a period of 46 months and 12 days or such other period as may be agreed, subject to deduction of taxes at source in accordance with applicable law, with or without gross up, on a private placement basis to Creation Investments FPI , LLC.

Kindly take a note of the same on your record.

Thanking You,

Yours Faithfully,
FOR BERAR FINANCE LIMITED

BERAR FINANCE LIMITED NAGPUR

Sandeep Jawanjal
Executive Director
DIN NO.: 01490054

Cc:

1) IDBI Trusteeship Services Limited, Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai – 400 001.